



MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36033.73	-249.52	-0.69
NIFTY	11049.65	-80.75	-0.73

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.52	-2.18
HDFCBANK	107.11	-1.25
ICICIBK	10.87	-1.98
INFY	18.25	-1.62
TATA MOTOR	31.06	-0.48
WIPRO	5.48	-1.44

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-105.56
DII's Eq (Provisional)	-281.65
FIIs Index Future	-1440.52
FIIs Index Options	+1221.74
FIIs Stock Future	+686.52
FIIs Stock Options	+23.56

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.7534
EURO	78.7546
YEN 100	58.6200
GBP	89.3886

TOP STORY

- **Bajaj Auto** workers go on indefinite hunger strike at Akurdi and Chakan plants.
- **Tube Investments** establishes global depository receipts (GDR) by signing agreement.
- **Future Market Networks** approves swap ratio and amalgamation of Star Shopping Centres.
- **M&M** signs share subscription agreement for 26 percent subscription in MITRA Agro Equipments.
- **United Bank of India** approves issue of shares worth Rs 3,000 crore to Government of India.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26076.89	-362.59	-1.37
NASDAQ	7402.48	-64.02	-0.86
NIKKEI	23247.00	-37.00	-0.16
HANG SENG	32372.00	-239.00	-0.73
SGX NIFTY	11036.00	-30.00	-0.3

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.86	-1.01
NATURAL GAS	3.155	-0.28
GOLD	1335.20	-0.01
SILVER	17.085	+0.16
COPPER	3.181	-0.31

WORLD EVENTS

USD : Crude Oil Inventories
: ADP Non-Farm Employment Change
: Employment Cost Index q/q
EUR : CPI Flash Estimate y/y
: Core CPI Flash Estimate y/y

RESULT TODAY

PVR, RELINFRA, SHOPERSTOP, SMARTLINK, TCIEXP, TRIVENIRNG, VEDL, VRLLOG, ARVIND, ASIANHOTNR, ASTEC, BHARATGEAR, DABUR, EQUITAS, EXIDIND, HCC, HEG, ICICIBANK, IDBI, IIFL, KAJARIACER, JSWSTEL



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 8.57 points, or 0.02% at the day's high of 36,291.82 in early trade. The index fell 289.84 points, or 0.80% at the day's low of 35,993.41 in late trade, its lowest level since 25 January 2018.

The Nifty 50 index lost 80.75 points or 0.73% to 11,049.65, its lowest closing level since 22 January 2018. The Nifty fell 9.30 points, or 0.08% at the day's high of 11,121.10 in early trade. The index fell 96.50 points, or 0.87% at the day's low of 11,033.90 in late trade, its lowest level since 25 January 2018.

Among secondary barometers, the BSE Mid-Cap index fell 0.67%, outperforming the Sensex. The BSE Small-Cap index fell 1.34%, underperforming the Sensex.

The broad market depicted weakness. There were over two losers against every gainer on BSE. 2,046 shares fell and 800 shares rose. A total of 146 shares were unchanged.

Nifty likely to trade in the range of 11100-11300.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	11125	11080	11030	10984	10930	11175	11221	11271	11300
USDINR	63.73	63.65	63.52	63.43	63.30	63.87	63.96	64.09	64.19



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHUSANSTL	EARC TRUST SC 283	S	1,253,459	51.51
GSS	RESONANCE OPPORTUNITIES FUND	B	240,000	34.5
KHOBSURAT	KATHAKALI VINCOM PVT LTD	S	700,000	.48
RATNABHUMI	MUKESH COMMOTRADE LTD	S	172,000	32.17
TIMEX	OJAS CONSULTING PVT LTD	S	550,000	62.69

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHUSANSTL	EARC TRUST SC 283	SELL	7264560	51.31
JUSTDIAL	INDUS INDIA FUND (MAURITIUS) LIMITED	SELL	411733	525.77
NEWGEN	MALABAR INDIA FUND LIMITED	BUY	362371	245.39
SUPREMETEX	MADHU NEELESH KUMAR LAHOTI	BUY	484509	2.49
GSS	RAISONNEUR CAPITAL LTD	BUY	310000	34.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JP Associates, Wockhardt
- **New in ban:** Wockhardt

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GALAXY SURFACTANTS LTD	EQ	29 JAN	31 JAN	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1739	1727	1716	1741	1753	1766
ADANI PORTS	437	432	427	437	442	447
AMBUJACEM	264	261	258	264	267	269
ASIANPAINT	1152	1145	1138	1155	1162	1171
AUROPHARMA	635	631	627	638	642	649
AXISBANK	606	599	593	610	616	627
BAJAJ-AUTO	3364	3312	3261	3345	3397	3430
BANKBARODA	162	159	157	164	167	172
BHARTIARTL	441	435	429	441	446	452
BHEL	102	100	99	102	104	106
BOSCH LTD	19879	19620	19361	19777	20036	20192
BPCL	470	465	461	473	477	485
CIPLA	615	608	601	618	625	635
COALINDIA	302	297	293	302	306	311
DRREDDY	2357	2315	2274	2384	2425	2494
EICHERMOT	27454	26730	26007	27290	28013	28573
GAIL	474	464	454	482	492	509
HCLTECH	1012	1004	997	1013	1020	1029
HDFC	1968	1923	1878	1955	1999	2031
HDFCBANK	2000	1983	1966	1995	2012	2024
HEROMOTOCO	3642	3591	3541	3625	3675	3709
HINDALCO	259	253	248	259	264	269
HINDUNILVR	1397	1376	1355	1388	1409	1421
ICICIBANK	358	354	350	360	364	370
IDEA	94	91	89	93	96	98
INDUSINDBK	1743	1727	1712	1739	1754	1766
INFRA TEL	353	344	335	350	359	365
INFY	1183	1167	1150	1181	1198	1213
ITC	276	273	270	278	281	286
KOTAKBANK	1115	1098	1080	1109	1126	1137
LT	1432	1419	1407	1431	1443	1454
LUPIN	912	895	879	925	941	971
M&M	764	757	750	765	772	779
MARUTI	9631	9490	9349	9602	9743	9855
NTPC	171	170	169	171	172	174
ONGC	205	203	202	206	208	210
POWERGRID	194	193	193	195	195	197
RELIANCE	965	957	949	967	975	985
SBIN	312	310	307	313	316	319
SUNPHARMA	588	579	571	587	595	603
TATAMOTORS	399	396	393	401	404	409
TATAMTRDVR	226	224	222	227	229	233
TATAPOWER	90	89	89	90	91	92
TATASTEEL	783	772	760	782	793	803
TCS	3199	3139	3079	3182	3242	3285
TECHM	605	597	590	603	611	616
ULTRACEMCO	4391	4344	4297	4378	4425	4460
VEDL	345	340	334	348	353	361
WIPRO	311	308	306	312	315	319
YESBANK	358	354	351	359	363	367
ZEEL	609	599	589	609	619	629



NSE CIRCULARS

NSE Download Ref No. : : NSE/SURV/36853: Trade for Trade -Gayatri Projects Limited(GAYAPROJ) w.e.f. feb 14, 2018

NSE Download Ref No. : : NSE/SURV/36854: Trade for Trade -Sundaram Finance Limited(SUNDARMFIN) w.e.f. feb 01, 2018

NSE Download Ref No. : NSE/CML/36860: Transfer of equity shares of Shilpi Cable Technologies Limited from BZ series to EQSeries w.e.f. feb 07, 2018

NSE Download Ref No. : : NSE/FAOP/36862: Adjustment of Futures and Options contracts in the security TATASTEEL w.e.f. Jan 31, 2018

NSE Download Ref No. : NSE/FAOP/36861: Adjustment of Futures and Options contracts in the security PEL w.e.f. Jan 31, 2018

NSE Download Ref No. : : NSE/CML/36859: Suspension of trading in units -on account of redemption-LIC Mutual Fund Asset Management Limited w.e.f suspension Date





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1321/\$1294 & Resistance = \$1371/\$1400.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Stock, Bond Declines Leave No Place to Hide: Markets Wrap:** - U.S. stocks fell by the most in eight weeks, following declines in Europe and Asia, as caution crept into markets after one of the best starts to a year in recent history. Treasury yields lingered near the highest since 2014, the dollar weakened and oil dropped for a second session.
- **Forex - Dollar Erases Gains as U.S. Bond Yields Ease, Euro Rises:** - The dollar erased gains on Tuesday, as U.S. bond yields pulled away from recent highs and as the euro strengthened, buoyed by data showing that the euro zone economy enjoyed its best year in a decade in 2017. The dollar came under renewed selling pressure as U.S. Treasury yields eased after climbing to fresh multi-year highs on Monday, amid growing expectations for major central banks to begin scaling back monetary stimulus.
- **Crude Oil Prices Continue to Slide Ahead of U.S. Inventories Data:** - Crude oil prices continued to decline on Tuesday, despite overall optimism over the rebalancing of the market as traders turned their attention to this week's U.S. crude oil inventories data.
- **Natural Gas Futures Push Higher on Frigid Weather Forecasts:** - Natural gas futures rallied sharply on Tuesday, bouncing well off the prior session's lows, on bets of cold weather to come in February, which should boost demand for the heating fuel.
- **Gold Prices Ease Off 1-Week Lows as U.S. Dollar Retreats:** - Gold prices eased off a one-week low on Tuesday, as sentiment on the U.S. dollar became more vulnerable ahead of the State of the Union speech due later in the day

TRENDS & OUTLOOK – DATE: 31-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29570	29799	30031	30345	30670
SILVER (Mar)	37060	38000	39250	40390	41855

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	436	443	449	456	462
ZINC (Feb)	216.25	220.30	225.25	229.30	232.75
LEAD (Feb)	158.20	162.25	166.20	170.55	173.75
NICKEL (Feb)	801	825	855	891	916

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3866	3990	4125	4245	4366
NATURAL GAS (Feb)	192	199	205	212	219

DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI and Non-Manufacturing PMI of China, President Trump Speaks, ADP Non-Farm Employment Change, Employment Cost Index q/q, Chicago PMI, Pending Home Sales m/m, Crude Oil Inventories, FOMC Statement.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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